

Number: 11-JKT/AMI-CS/HG-L/II/23

Encl : -

Jakarta, February 8th, 2023

To

The Financial Services Authority

Gedung Sumitro Djojohadikusumo

Jl. Lapangan Banteng Timur No. 2-4

Jakarta 10710

For the attention of: Chief Executive of Capital Market Supervisory, Mr. Inarno Djajadi

PT Bursa Efek Indonesia

Gedung Bursa Efek Indonesia

Jl. Jend Sudirman Kav. 52-53

Jakarta 12190

For the attention of: Director of Corporate Valuation, Mr. I Gede Nyoman Yetna

Re : Information Disclosure or Material Fact of PT Adaro Minerals Indonesia Tbk
(“the Company”)

Dear Sirs,

We hereby submit an information disclosure or material fact as required by the FSA Regulation No. 31/POJK.04/2015 on the Disclosure of Information or Material Facts by the Issuers or Public Companies and Regulation I-E on the Requirement for Information Submission, Enclosure on the Decree of the Indonesia Stock Exchange Board of Directors number Kep-00066/BEI/09-2022, as follows:

Name of the issuer: : PT Adaro Minerals Indonesia Tbk. (ADMR)
Business sector: : Management consultation activities, mining and other quarrying supporting activities, leasing and leasing without an option of mining and energy machineries and equipment, repair of machineries for specific purposes, and investment.
Telephone: : 021 2553 3060 / 021 2553 3059
Email address: : corsec@adarominerals.id

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| 1. | Date of event | February 6 th , 2023 |
| 2. | Type of information or material fact | The signing of loan agreement between subsidiaries |
| 3. | Description of information or material fact | PT Maruwai Coal (“MC”) has signed loan agreements with PT Lahai Coal (“LC”), PT Juloi Coal (“JC”), PT Kalteng Coal (“KC”), and PT Sumber Barito Coal (“SBC”), all of which are limited-liability companies whose shares are 99.99% indirectly owned by the Company, whereby MC as the creditor has granted loan facilities with the following details: |

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| | <ul style="list-style-type: none"> • Up to US\$50,000,000.00 (fifty million United States dollars) to LC; • Up to US\$50,000,000.00 (fifty million United States dollars) to JC; • Up to US\$5,000,000.00 (five million United States dollars) to KC; and • Up to US\$5,000,000.00 (five million United States dollars) to SBC. <p>The loans facilities will be used by LC, JC, KC, and SBC, among others, for investment and other corporate purposes, and shall reach maturity no longer than 5 (five) years after the first loan facility withdrawal.</p> |
| 4. | Impacts of the event or information on the issuer's or public company's operational activities, legal status, financial condition, or business continuity |
| 5. | <p>Other remarks</p> <p>The transactions among controlled companies whose minimum 99% shares are owned by the Company are categorized as material transactions exempted from the requirement to use an appraiser's service and obtain GMS approval as stipulated by article 11 of FSA Regulation number 17/POJK.04/2020 ("POJK 17/2020") on Material Transactions and Changes in Business Activities; as well as affiliated-party transactions exempted from the requirement to apply the procedure, employ an appraiser, and obtain GMS approval, as stipulated by article 6 of FSA Regulation number 42/POJK.04/2020 ("POJK 42/2020") on Affiliated-party Transactions and Conflict of Interest Transactions.</p> <p>These transactions do not contain any conflict of interest as stipulated by POJK 42/2020 on Affiliated-party Transactions and Conflict of Interest Transactions.</p> |

Thank you for your attention.

Sincerely yours,
PT ADARO MINERALS INDONESIA TBK.



Heri Gunawan
Director and Corporate Secretary

Cc:

- Board of Directors of PT Adaro Minerals Indonesia Tbk.